



Market Announcement

5 September 2023

Change of Registry Address

West Australian gold company Focus Minerals Limited (**ASX: FML**) (**Focus** or the **Company**) advises that from commencement of business on Monday, 18 September 2023, the Perth office of Computershare Investor Services Pty Limited ("Computershare") will move to:

Level 17
221 St George's Terrace
Perth WA 6000

Computershare's telephone numbers and postal address remain unchanged. Lodgement of documentation by membership organisations, security holders and other parties must be made at the new address from Monday, 18 September 2023 (inclusive).

The release of this ASX announcement was authorised by
Mr Wanghong Yang, Executive Chairman of Focus Minerals Ltd.

For further information please contact:

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About Focus Minerals Limited (ASX: FML)

Focus Minerals is Western Australia's newest gold producer and focused on delivering shareholder value from its 100%-owned Coolgardie Gold Operation and Laverton Gold Project, in Western Australia's Goldfields.

Focus is committed to delivering shareholder value from the Coolgardie Gold Operation, a 138km² tenement holding that includes a 1.2Mtpa processing plant at Three Mile Hill, with commencement of mining activities in mid-2023. A new Life of Mine plan with 7-year production for 402,000oz of gold was announced to the ASX on 24 October 2022.

The Laverton Gold Project covers 362km² area of highly prospective ground that includes the historic Lancefield and Chatterbox Trend mines. Focus' priority target is to confirm sufficient gold mineralisation at the Beasley Shear Zone, Lancefield-Wedge Thrust, Karridale and Burtville to support a Stage 1 production restart at Laverton. In parallel, Focus is working to advance key Laverton resource growth targets including Sickie, Ida-H and Burtville South. Focus has delivered first results from a progressive Pre-Feasibility Study (Pre-Tax NPV_{5.0%} A\$132M) and is advancing study work utilising Laverton's expanded Mineral Resource position.