

ASX ANNOUNCEMENT

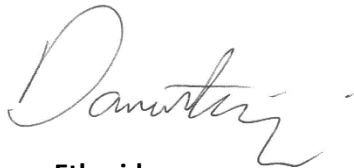
05 September 2014

Sale of The Mount Project

Focus Minerals Limited (ACN: 005470799) ("FML" or the "Company") is pleased to announce that it has reached agreement to sell the underground mining project 'The Mount' to Lukah Mining.

The Mount was deemed non-core by the Company as it is some 70 kilometres by road from FML's Three Mile Hill plant and its tonnage potential does not meet the Company's targets. The sale of The Mount represents an important step in Focus' commitment to rationalising the Company's tenement holdings and focusing our exploration and development efforts on assets that have the greatest potential to contribute to the Company's restart plan.

For and on behalf of Focus Minerals Limited



Dane Etheridge

**Company Secretary and GM Business Development
Focus Minerals Ltd**