

Mineral Resources

31 December 2015	Measured Resources			Indicated Resources			Inferred Resources			Total Resources		
	Tonnes '000t	Grade Au g/t	Ounces	Tonnes '000t	Grade Au g/t	Ounces	Tonnes '000t	Grade Au g/t	Ounces	Tonnes '000t	Grade Au g/t	Ounces
COOLGARDIE GOLD PROJECT												
<i>Tindals Project - UG</i>	268	4.5	39,000	1,717	3.9	216,000	309	3.8	37,500	2,294	4.0	292,500
<i>Tindals Project - Surface</i>				7,802	2.1	537,500	3,098	2.2	216,500	10,900	2.2	754,000
Tindals Project	268	4.5	39,000	9,519	2.5	753,500	3,407	2.3	254,000	13,194	2.5	1,046,500
Bonnie Vale Project				113	16.8	61,000	102	17.0	56,000	215	16.9	117,000
Lindsays-Bayleys Project				4,350	1.7	238,000	3,327	2.1	229,000	7,677	1.9	467,000
Three Mile Hill Project				2,692	1.6	137,000	795	1.4	36,000	3,487	1.5	173,000
Norris Project							2,440	2.2	169,000	2,440	2.2	169,000
Total Coolgardie	268	4.5	39,000	16,674	2.2	1,189,500	10,071	2.3	744,000	27,013	2.3	1,972,500
LAVERTON GOLD PROJECT												
Barnicoat Project	390	1.7	21,000	2,486	1.7	135,000	1,803	1.3	74,000	4,679	1.5	230,000
Burtville Project				1,207	1.4	54,000	708	1.8	41,500	1,915	1.5	95,500
Central Laverton Project				2,749	2.0	176,500	642	1.9	39,500	3,391	2.0	216,000
Chatterbox Project	531	2.2	38,000	3,923	2.1	270,000	3,235	2.2	232,000	7,689	2.2	540,000
<i>Jasper Hills Project - UG</i>				84	4.6	12,000	101	4.0	13,000	185	4.3	25,000
<i>Jasper Hills Project - Surface</i>	370	1.9	22,000	1,326	1.5	64,000	743	1.9	45,000	2,439	1.7	131,000
Jasper Hills Project	370	1.9	22,000	1,410	1.7	76,000	844	2.1	58,000	2,624	1.9	156,000
<i>Lancefield Project - UG</i>				2,037	6.5	427,000	619	7.1	141,000	2,656	6.7	568,000
<i>Lancefield Project - Surface</i>				72	3.9	9,000	94	6.3	19,000	166	5.2	28,000
Lancefield Project				2,109	6.4	436,000	713	7.0	160,000	2,822	6.6	596,000
Total Laverton	1,291	2.0	81,000	13,884	2.6	1,147,500	7,945	2.4	605,000	23,120	2.5	1,833,500
TOTAL MINERAL RESOURCES	1,559	2.4	120,000	30,558	2.4	2,337,000	18,016	2.3	1,349,000	50,133	2.4	3,806,000

Competent Person's Statement

The information in this announcement that relates to Mineral Resources is based on information compiled by Michael Guo (P Geo) who is a member of the Association of Professional Geoscientists of Ontario, Canada, which is a Recognised Professional Organisation (RPO). Mr Guo is employed by Focus Minerals Limited and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Guo consents to the inclusion in this announcement of the matters based on the information compiled by him in the form and context in which it appears.

This information was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.