

Focus Minerals Reserves and stocks at 31st March 2011

Reserves:	Proven Reserves:			Probable Reserves:			Total Reserves:		
	Tonnes:	Grade (g/t):	Ounces:	Tonnes:	Grade (g/t):	Ounces:	Tonnes:	Grade (g/t):	Ounces:
Tindals Project Underground:	257,000	4.0	33,100	763,000	3.2	79,500	1,020,000	3.4	112,600
Tindals Project Open Pits:	-	-	-	505,000	2.1	34,700	505,000	2.1	34,700
Three Mile Hill Project Open Pits:	-	-	-	1,101,000	1.7	59,900	1,101,000	1.7	59,900
The Mount Project Underground:	-	-	-	61,000	7.9	15,500	61,000	7.9	15,500
Reserve Totals:	257,000	4.0	33,100	2,431,000	2.4	189,600	2,687,000	2.6	222,700

Stocks:

Stocks Total:

Stocks:		
Tonnes:	Grade (g/t):	Ounces:
838,000	0.9	24,600

Reserves and Stocks:

Total:

Reserves and Stocks:		
Tonnes:	Grade (g/t):	Ounces:
3,525,000	2.2	247,300

NOTE: As per Focus Mineral's company policy, Resource and Reserve tables are only updated on a six monthly basis. Some errors may result due to rounding